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Total General Fund

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$466.2	$479.9	$13.7	2.9%	$513.5	$20.2	3.9%
Non Personnel	134.1	125.0	(9.1)	7.3%	136.9	13.0	9.5%
Total	$600.3	$604.9	$4.6	0.8%	$650.5	$33.2	5.1%
FTEs		5,098.4			5,000.9		
% of General Fund	100.0%	100.0%			100.0%		

Schools

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$283.7	$285.3	$1.7	0.6%	$305.3	$19.8	6.5%
Non Personnel	4.0	4.2	0.2	5.8%	5.2	1.3	25.0%
Total	$287.6	$289.5	$1.9	0.7%	$310.5	$21.1	6.8%
FTEs		2,959.80			2,902.00		
% of General Fund	47.9%	47.9%			47.7%		

Total Central

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$182.5	$194.5	$12.0	6.2%	$208.2	$0.4	0.2%
Non Personnel	110.1	106.7	(3.4)	3.2%	107.9	7.6	7.0%
Total	$292.6	$301.2	$8.7	2.9%	$316.1	$8.0	2.5%
FTEs		2,138.63			2,098.94		
% of General Fund	48.7%	49.8%			48.6%		

Chief of Staff

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$2.2	$2.8	$0.6	21.0%	$3.8	$0.2	4.1%
Non Personnel	0.6	0.4	(0.2)	60.2%	0.5	(0.1)	14.5%

	Actuals	Budget	Var

Operations - Transportation

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$5.5	$6.1	$0.6	9.6%	$6.6	$0.2	3.3%
Non Personnel	14.8	14.9	0.0	0.2%	17.3	2.5	14.6%
Total	$20.3	$20.9	$0.6	3.0%	$24.0	$2.8	11.5%
FTEs		93.80			91.80		
% of General Fund	3.4%	3.5%			3.7%		

Operations - Other

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$4.1	$4.4	$0.3	6.2%	$4.5	$0.2	4.7%
Non Personnel	1.6	1.7	0.1	4.9%	1.6	0.2	11.1%
Total	$5.7	$6.0	$0.4	5.8%	$6.1	$0.4	6.4%
FTEs		55.25			55.75		
% of General Fund	0.9%	1.0%			0.9%		

Schools Performance

	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$7.2	$8.3	$1.1	13.4%	$9.9	$0.1	1.2%
Non Personnel	23.3	24.5	1.2	4.9%	25.3	1.3	5.0%
Total	$30.5	$32.8	$2.3	7.1%	$35.2	$1.4	3.9%
FTEs		71.34			67.85		
% of General Fund	5.1%	5.4%			5.4%		

Student Performance

Proposed

FTEs		853.91			913.94		
% of General Fund	12.6%	12.6%			12.9%		

Teaching and Learning	Actuals	FY2016/17 Budget	Var $	Var %	Proposed FY2018/19 Budget	Var $	Var %
Personnel	$26.2	$28.7	$2.5	8.6%	$30.7	$1.1	3.4%
Non Personnel	8.3	7.1	(1.2)	17.4%	8.4	0.9	10.9%
Total	$34.5	$35.7	$1.2	3.5%	$39.1	$2.0	5.0%
FTEs		249.33			289.18		
% of General Fund	5.7%	5.9%			6.0%		

5529 - included in Central School Prograı	Actuals	FY2016/17 Budget	Var $	Var %	FY2018/19 Budget	Var $	Var %
Personnel Included in Central School Programs	$0.4	$4.4	$4.1	91.7%	$0.5	($0.0)	0.0%
Non Personnel Included in Central School Programs	0.0	0.3	0.3	100.0%	0.0	0.0	0.0%
Total	$0.4	$4.7	$4.3	92.2%	$0.5	($0.0)	0.0%
FTEs		44.98			NA		
% of General Fund	0.1%	0.8%			0.1%		

Centralized School Programs	Actuals	FY2016/17 Budget	Var $	Var %	FY2018/19 Budget	Var $	Var %
Personnel	$12.2	$15.3	$3.1	20.3%	$16.7	$0.7	3.9%
Non Personnel	1.1	1.1	(0.1)	7.2%	2.6	(1.1)	42.1%
Total	$13.3	$16.4	$3.0	18.5%	$19.3	($0.5)	2.4%
FTEs		55.18			0.00		
% of General Fund	2.2%	2.7%			3.0%		

Transfer	Actuals	FY2016/17 Budget	Var $	Var %	FY2018/19 Budget	Var $	Var %

Personnel	$0.0	$0.0	$0.0	0.0%	$0.0	$0.0	0.0%
Non Personnel	15.9	16.0	0.0	0.1%	6.9	1.0	14.1%
Total	$15.9	$16.0	$0.0	0.1%	$6.9	$1.0	14.1%
FTEs	NA	NA			NA		
% of General Fund	2.7%	2.6%			1.1%		

Budgeted Reserve

		FY2016/17			FY2018/19		
	Actuals	Budget	Var $	Var %	Budget	Var $	Var %
Personnel	$0.0	$0.0	$0.0	0.0%	$0.0	$0.0	0.0%
Non Personnel	20.1	14.1	(6.0)	42.1%	23.8	4.1	17.2%
Total	$20.1	$14.1	($6.0)	42.1%	$23.8	$4.1	17.2%
FTEs	NA	NA			NA		
% of General Fund	3.3%	2.3%			3.7%		
General Fund $s	600,300,453	604,905,161			650,538,941		

Notes

Notes

Includes increase based on new contracts along with Health and Welfare increase due to credit is spend down
Increased to include libraries funds, which was part of the 2017/18 Central budget

Notes

Includes Centrally Administered School Resources expense

Notes

Notes

Savings of headcount reductions offset partially by restructure of team

Notes

Increased outside legal service costs to more accurately reflect expected spend

Notes

Savings driven by headcount alignments to departmental strategies

Notes

Headcount savings
Moving PeopleSoft to cloud hosting, Chromebook replacements along with software for compliance training and identify management are the main drivers of the increases

Notes

Includes Superintendent, Deputy Superintendent and support staff
Majority of these dollars will be distributed as priorities are determined

Notes

Headcount alignment savings offset by investments to community partners
Includes additional resources for Tubman and Roseway for

Notes

Reduction in headcount offset by school bus driver contract increase
Increase driven by First Student contract increase, increase Tri met costs due to City of Portland subsidy ending, and additional routes to support Middle Schools

Notes

Capital Planner and Sr Business Operations adds offset savings
Increase primarily driven by contracted security personnel to reflect actual service demand

Notes

Notes

Multi tier Support Services investments
Multi tier Support Services investments, along with increase in Athletics

Notes

Notes

Notes

Notes

Intermediate step to meet board requirements of a 5% budgeted reserve target by 2021

June 12, 2018

RESOLUTION No. XXXX

Amendment No. 2 to the 2017/18 Budget for School District No. 1J,
Multnomah County, Oregon

RECITALS

A. On June 13, 2017 the Board of Education ("Board"), by way of Resolution No. 5467, voted to adopt an annual budget for the Fiscal Year 2017/18 as required under Local Budget Law.

B. Board Policy 8.10.030-AD, "Budget Reallocations – Post Budget Adoption," establishes the guidelines to ensure consistent and detailed communication on fiscal issues between the Superintendent and the Board.

C. Oregon Local Budget Law, ORS 294.471, allows budget changes after adoption under prescribed guidelines.

D. On October 3, 2017 by way of resolution No. 5521, the Board voted to amend the annual budget for the Fiscal Year 2017/18.

    a. Amendment No.1 included the following major components:
        i. $7.36M Fund 420 - Full Faith and Credit Fund Balance Reconciliation.
            1. Updated the budget to reflect ending fund balance from FY16/17 for FY17/18 capital expenditures for specifically authorized projects.
        ii. $3.78M General Fund Funstatements of the District, adjusts programs accurately reflect intended expenditures, adjusts appropriation levels as needed, and adjusts revenues and resources for known or expected significant changes. Changes in the appropriation level are indicated in the on the table attached to

DRAF

DRAF